



SECURITIES AND BUSINESS REGULATION

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Atlanta, Georgia 30334

(404) 656-3920

<http://www.sos.state.ga.us/securities/>KAREN HANDEL
Commissioner of Securities**APPLICATION TO OFFER OR SELL SECURITIES FORM 8 Georgia**
Securities Act of 1973, as amended O.C.G.A. §§10-5-5 and 10-5-9ROBERT D. TERRY
Assistant Commissioner of Securities

Name of Issuer:					
A. Types of Filings and Fees					
Check One	Type	Required Fee		Amount Enclosed	
	Registration by Qualification - O.C.G.A. §10-5-5(b)	1/20 of 1% aggregate offering (Minimum \$250)			
	Registration by Notification - O.C.G.A. §10-5-5(d)	1/20 of 1% aggregate offering (Minimum \$250)			
	Small Issue Registrant - O.C.G.A. §10-5-5(e)	1/20 of 1% aggregate offering (Minimum \$250)			
	SEC Coordinated Filing Exemption - O.C.G.A. §10-5-9(5)	\$250 (Nonrefundable) (Use Form U-1)			
	Uniform Limited Offering Exemption - O.C.G.A. §10-5-9(16)	\$250 (Nonrefundable) (Use Form D)			
	Renewals - O.C.G.A. §§10-5-5(b), (d) & (e); O.C.G.A. §§10-5-9(5) & (16)	\$100 (Nonrefundable)			
	Nonprofit Issuer Registration - O.C.G.A. §10-5-5(f)	None Required			
	Renewal - O.C.G.A. §10-5-5(f)	None Required			
(Please make all checks payable to: COMMISSIONER OF SECURITIES, STATE OF GEORGIA)					
B. General Information					
1. Name & Address of Issuer:					
Name		Phone Number			
Address		City	State	Zip	
2. Name, Address and Phone Number of Correspondent to whom notices and communications regarding this application may be sent:					
Name		Phone Number			
Address		City	State	Zip	
3. Name and Address of the Applicant:					
Name		Phone Number			
Address		City	State	Zip	
4. Registration or acceptance for filing is sought for the following described securities:					
Description Of Securities	Total Offering			Offering in Georgia	
	Offering Price Or Proposed Offering Price	Number Of Shares Or Units	Amount	Number of Shares Or Units	Amount

5. Type Organization (Check One Type and include all requested information.)				
<input type="checkbox"/> Corporation	<input type="checkbox"/> Partnership	<input type="checkbox"/> Trust	<input type="checkbox"/> Other	<input type="checkbox"/> Limited Partnership
Date Incorporated /Organized				
Place Incorporated/Organized <small>(If Limited Partnership, Include County, Book and Page Number recorded)</small>				
Name and Address of the Registered Agent:				
Name		Phone Number		
Address		City	State	Zip
6. A registration was filed with the Securities and Exchange Commission on _____ and will be effective on _____.				
7. List the states in which it is proposed to offer the securities for sale to the public:				

8. List the states, if any, in which the securities are eligible for sale to the public:				

9. List the states, if any, which have refused, by order or otherwise, to authorize sale of securities to the public, or have revoked or suspended the right to sell securities, or in which an application has been withdrawn:				

10. General character and location of issuer's business:				

C. Documents Required By All Applicants				
Submitted herewith as a part of this application are the following applicable documents. Any document filed within the last five years may be incorporated herein by reference, to the extent that the document is currently accurate. It is requested, to the extent possible, that all documents be filed on standard (8 1/2 x 11) letter size paper and that all copies be clear and legible.				
1. A filing fee as set forth in Part "A" of this application. Nonprofit issuer registrations do not require a fee.				
2. An irrevocable Consent to Service of Process (Form U-2 or GA Form 6)				
3. If the issuer is a corporation, a director's resolution providing irrevocable corporate consent to service of process. (Form U-2A or GA Form 6A)				
4. A copy of the proposed prospectus, offering circular, placement memorandum or other similar document.				
5. Copies of documents required by the applicable code section. (See document checklist for each type of filing.)				

D. To Be Signed By All Applicants

This application is filed pursuant to the Georgia Securities Act of 1973, as amended. The application must be signed by an authorized agent of the issuer, any person on whose behalf the offering is to be made, a registered dealer or limited dealer, or an authorized agent of any of the above. If this application is signed by an agent, submit a copy of a Power of Attorney authorizing the agent to execute the application.

This _____ Day of _____, 20_____

(SEAL)

(Name of Applicant)

ATTEST/Witness:

(Authorized Signature)

(Title of person Signing Application)

E. Additional Signatures

Additional signatures required for registration pursuant to O.C.G.A. §§10-5-5(b) (Qualification); (e) (Small Issue Registration); (f) (Nonprofit Issuer Registration). DO NOT COMPLETE THIS SECTION FOR Registrations by Notification, SEC Coordinated Filing Exemptions or Uniform Limited Offering Exemption filings (SEC Regulation D, Rules 505 & 506).

Signature

Title

Date

Chief Executive Officer

Principal Financial Officer

Comptroller or Principal Accounting Officer

This registration statement must be signed below by a majority of the issuer's Board of Directors or persons performing similar functions or, if there is no Board of Directors or persons performing similar functions, by the majority of the persons or board having the power of management of the issuer. For any member not signing, there must be attached a written consent from such person to the filing of this registration statement and use of his/her name therein (If additional space is needed, attach a separate page with heading "Signature Page Number Two").

Signature

Title

Date _____

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